

WORKSHEET C: SOURCES OF RETIREMENT INCOME

Name _____ Date _____

Now that we know how much income you will need, the next step is to identify all potential sources of retirement income.

- 1. **Total Retirement Income Needed (from Worksheet B #3)** _____

- 2. **Sources of Income:**
 - a) **Wages** _____
(Income from full or part-time work and spousal income)
 - b) **Separation pay** _____
(Retirement incentive from employer that will produce an annual income)
 - c) **Social Security** _____
(Income you and your spouse will receive from Social Security. For more information, see below)
 - d) **Other** (Investment Income, Spousal Pension, etc.) _____

- TOTAL** (add lines a-d) _____

- 3. **Amount that needs to be generated from Retirement Assets** _____
(Subtract total of section 2 from line 1)

To contact the Social Security Administration call 800-722-1213 or go to www.ssa.gov.